

## ATTORNEY PROFILE



### Mark J. Moxness

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#### Specialty Areas

Business Law  
Estate and Trust;  
Guardianship/Conservatorship  
Tax Planning  
Wealth Preservation

#### Admissions

Minnesota State Bar  
California State Bar

#### Education

St. Cloud State University, B.S.,  
1972  
University of San Diego, J.D.,  
1975

#### Memberships

Minnesota State Bar Association  
Hennepin County Bar  
Association  
California State Bar Association

A shareholder at Monroe Moxness Berg PA, Mark heads up the firm's estate and small business planning groups. With extensive experience in the practice of tax and corporate law, Mark assists clients in the following areas:

- Estate planning
- Wealth preservation
- Closely-held business/corporate transactions and structuring
- ESOP implementation
- Business transition and exit planning

In addition, Mark is committed to providing results-oriented outside legal counsel and related services to emerging businesses.

Prior to joining the firm, Mark practiced tax law in San Diego with the international accounting firm Deloitte & Touche. He then joined a mid-sized law firm in San Diego where his practice emphasized tax law, estate planning, real estate and corporate law. During that time, he received certification from the California Board of Legal Specialization as a certified specialist, taxation law.

Honored as a Minnesota "Super Lawyer" and one of the "Top 40 Estate Planning, Probate & Elder Law Attorneys" by *Minnesota Law & Politics* magazine, Mark is also a community leader who serves on a number of corporate and non-profit boards.

Mark graduated from St. Cloud State University with a B.S. degree in public accounting and attended the University of San Diego Law School, where he earned his Juris Doctor degree.