

## **ATTORNEY PROFILE**



# Marcus L. Urlaub

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### **Specialty Areas**

Business Law Estate and Trust Wealth Preservation Legal Services for Craft Brewing Industry Tax Planning Multi-Unit Succession Transition (MUST®)

### Admissions

Minnesota State Bar

### Education

University of North Dakota, B.A., magna cum laude Augsburg College, MBA William Mitchell College of Law, J.D., magna cum laude

### Memberships

Minnesota State Bar Association Financial Planning Association of Minnesota Minnesota Craft Brewers Guild

7760 France Avenue South Suite 700 Minneapolis, MN 55435-5844 Marcus is a shareholder at Monroe Moxness Berg PA, practicing in the firm's Estate Planning and Business Law practice groups.

Marcus works with individuals and business owners in the areas of estate planning; wealth preservation; probate, estate, and trust administration; and business succession and exit planning. He also assists the firm's small business and corporate clients in a variety of matters, including mergers and acquisitions, business and corporate structuring, and shareholder and buysell agreements.

Marcus's practice is informed by the skills and perspective he acquired in a business environment. Before becoming an attorney, Marcus worked in business banking, where he served a variety of emerging companies and small- to mid-sized business clients. He understands the passion entrepreneurs bring to the table, the challenges they face to grow their business, and the constant balance of risk and reward. Marcus also has a Masters of Business Administration (MBA).

Marcus graduated magna cum laude from William Mitchell College of Law. While at William Mitchell, he served as an assistant editor of the William Mitchell Law Review -Volume 39, and a staff member of the William Mitchell Law Review -Volume 38.

Marcus has been selected to "Super Lawyer's" 2022 and 2023 Minnesota Rising Stars list in the area of Estate Planning & Probate.

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