

ATTORNEY PROFILE



Bradley J. Hennen

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Specialty Areas

Business Law
Corporate Finance/Mergers & Acquisitions

Admissions

Minnesota State Bar

Education

Saint John University, B.A.
University of Maryland School of Law, J.D., *cum laude*

Memberships

Minnesota State Bar Association

Brad is a business attorney with deep experience in structured finance, investments, organizational governance, complex contracts, securities law and other business matters. A creative and business-oriented advisor, he is able to help clients identify and resolve a wide variety of legal and operational issues.

Brad comes to Monroe Moxness Berg from solo practice, where he advised entrepreneurs on early-stage business planning, entity formation, securities and finance. For family-owned businesses he provided counsel on succession-planning issues, exit transactions and employment questions. Prior to his solo practice, Brad was a partner at a large law firm, where he specialized in securities and mergers and acquisitions.

REPRESENTATIVE EXPERIENCE

Corporate Counseling

- Advised clients on outside investments, corporate governance, strategic relationships, intellectual property, and business planning
- Advised senior management, board members and founders
- Provided guidance to officers and directors on corporate resolutions, board policies, and fiduciary duties

Mergers & Acquisitions

Represented clients in a range of M&A transactions, including:

- Auction-sale of a national services company
- Private equity recapitalization of a national commercial services company
- Sale of a private software company to Fortune 10 buyer
- Auction-sale of a public company's operating subsidiaries
- Sale of a private SAAS provider to publicly-held buyer
- Sale of assets by medical device manufacturer

Finance and Securities

- Represented issuers and underwriters in non-profit hospital and non-profit senior housing bond financings
- Representing banks and borrowers in complex lending transactions
- Negotiated letters of intent, stock purchase agreements, voting agreements and investor rights agreements for issues and investors
- Prepared and reviewed financial documents and business plans
- Advised public company clients on SEC reporting and changes in SEC rules